



A Division of Equity Trust Company

P.O. Box 2526, Waco, TX 76702-2526  
PHONE: 800-955-3434 (option 2), 254-751-1505 (option 2)  
FAX: 254-741-0970 / E-MAIL: IRAServices@SterlingTrustCompany.com

**REQUEST FOR STERLING  
E-STATEMENT SERVICE FOR  
BROKER DEALERS**

PLEASE PRINT CLEARLY. A DELAY IN PROCESSING MAY OCCUR IF INSTRUCTION IS UNCLEAR.

**requests the ability to view, download and print the**

**Sterling Trust quarterly statements for those account holders that have designated a representative with our Dealer firm on a Sterling Trust Account. I understand that Sterling Trust will provide a username and password (for Dealer's use only) which Dealer will use to access the clients' statements and Dealer is fully responsible for the protection of this password. Fax this completed request to *Sterling Trust, Attention Account Services*, at (254) 741-0970. Thank you!**

**DEALER INFORMATION**

|              |                         |
|--------------|-------------------------|
| DEALER NAME  | STC DEALER # (if known) |
| PHONE NUMBER | E-MAIL ADDRESS          |
| SIGNATURE    | DATE                    |

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