



A Division of Equity Trust Company

CREDIT CARD FORM



INSTRUCTIONS AND GUIDELINES

This form should be completed to use a credit card to pay account fees.

Please make sure to complete all areas of section two. If the credit card holder and IRA account holder are different, both parties will need to sign and date the bottom of the form.



SUBMISSION OPTIONS

OVERNIGHT:

Sterling Trust
1101 Wooded Acres
Suite 120
Waco, TX 76710

REGULAR MAIL:

Sterling Trust
P. O. Box 2526
Waco, TX 76702-2526



CONTACT INFORMATION

MAILING ADDRESS:

Sterling Trust
P. O. Box 2526
Waco, TX 76702-2526

PHYSICAL ADDRESS:

Sterling Trust
1101 Wooded Acres
Suite 120
Waco, TX 76710

For assistance, please contact a Client Service Representative at:

Phone:
800-955-3434 (Option 2)
254-751-1505 (Option 2)

Fax:
254-751-0872

Website:

www.SterlingTrustCompany.com

Or e-mail questions to:

IRAServices@SterlingTrustCompany.com



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PLEASE PRINT CLEARLY. A DELAY IN PROCESSING MAY OCCUR IF INSTRUCTION IS UNCLEAR.

1 ACCOUNT HOLDER INFORMATION
ACCOUNT HOLDER NAME ACCOUNT NUMBER
EMAIL ADDRESS

2 CREDIT CARD INFORMATION
NAME OF CARDHOLDER (as stated on front of card) CARD TYPE: [] VISA [] Mastercard
BILLING ADDRESS
CITY STATE ZIP CODE
HOME PHONE MOBILE PHONE
CREDIT CARD NUMBER EXPIRATION DATE (mm/yyyy)

THIS SPACE INTENTIONALLY LEFT BLANK

SIGNATURE
IMPORTANT -- Please read before signing.
The signature below acknowledges that I have received, read and understand Sterling Trust's Terms of IRA Custodial Account Agreement, Disclosure Statement and IRA Fee Schedule; the Terms of IRA Custodial Account Agreement and Disclosure Statement explains the duties, limitations on duties, and the rights of Sterling Trust and depositor; and by signing this form below, the depositor assumes complete responsibility for determining contribution eligibility and tax consequences of any and all contributions or distributions. The Account Holder accepts and agrees to all of the terms and provisions set forth in the Terms of IRA Custodial Account Agreement and Disclosure Statement and has read and accepted the terms of Sterling Trust IRA Fee Schedule.
My signature below acknowledges that I have read and agree with the Terms of IRA Custodial Account Agreement and Disclosure Statement.
SIGN & DATE
Credit Cardholder Signature Date IRA Account Holder Signature Date