



A Division of Equity Trust Company

PRECIOUS METALS DIRECTION OF INVESTMENT FORM



INSTRUCTION AND GUIDELINES

Use this form in conjunction with the invoice provided by the Dealer to instruct Sterling Trust to process purchases, liquidations or exchanges of precious metals within your Sterling Trust account. Such investments include:

- American Eagle gold, silver and platinum coins.
- Other coins as allowed under Internal Revenue Code Section §408(m)(3).
- Other precious metal products that meet the minimum fineness requirements and are manufactured by a NYMEX or COMEX approved refiner/assayer.

Please do not use this form to authorize investment transactions in publicly-offered investments, private stocks, private limited partnerships, private LLCs, promissory notes, trust deeds, real estate contracts, real estate or other privately-offered or nonstandard assets.

CANCELLATIONS

In the event that either an account holder that owns precious metals, or their dealer, wishes to cancel a purchase or sale of precious metals after the terms have been settled and instructions are received, the cancellation must be agreed upon by both parties in writing and submitted to Sterling Trust. Sterling Trust will make an effort to identify, match, and respond to such change requests.

NOTE: Sterling Trust makes every attempt to process transactions in an efficient and timely manner; the account holder and dealer recognize that there is no guarantee that the original order will be pulled prior to the change request being recognized.



SUBMISSION OPTIONS

OVERNIGHT:

Sterling Trust
1101 Wooded Acres
Suite 120
Waco, TX 76710

REGULAR MAIL:

Sterling Trust
P. O. Box 2526
Waco, TX 76702-2526

BY FAX:

440-365-1441

BY EMAIL:

IRAServices@SterlingTrustCompany.com



CONTACT INFORMATION

MAILING ADDRESS:

Sterling Trust
P. O. Box 2526
Waco, TX 76702-2526

PHYSICAL ADDRESS:

Sterling Trust
1101 Wooded Acres
Suite 120
Waco, TX 76710

For assistance, please contact a Client Services Representative at:

Phone:
800-955-3434 (option2)
254-751-1505 (option2)

Fax:
440-365-1441

Website:

www.SterlingTrustCompany.com

Or e-mail questions to:

IRAServices@SterlingTrustCompany.com



P.O. Box 2526, Waco, TX 76702-2526
 PHONE: 800-955-3434 (option 2), 254-751-1505 (option 2)
 FAX: 440-365-1441
 E-MAIL: IRAServices@SterlingTrustCompany.com

4 LIQUIDATE

This form is not to be used for distribution from your account.

List Specific Holding	Quantity	Amount
Dealer FTI Acct #: (if applicable)		Total

SHIP TO:	MAILING ADDRESS:		
CITY:	STATE:	ZIP CODE:	

5 EXCHANGE

Metals Out	Metals In

Delivery Instructions:

Ship via: FedEx UPS Dealer FTI Acct #: (if applicable)

Overnight (\$25.00) 2-Day

SHIPPING ADDRESS:		
CITY:	STATE:	ZIP CODE:

6 PAYMENT OF FEES

How would you like to pay for any service related fees associated with this transaction?

Choose a payment method: Deduct Fees from Account Check Enclosed Credit Card - See Attached Form

Note: Please complete the attached Credit Card Form if you wish to pay by credit card. By completing the *Credit Card Form*, you authorize Sterling Trust to charge this card for all service related fees associated with this transaction (if applicable).

SIGN & DATE

By signing below you are indicating you have read and understand the attached two (2) pages.

_____ Signature of Account Holder/ADR	_____ Date	_____ Signature of Custodian	_____ Date
_____ Account Number			



P.O. Box 2526, Waco, TX 76702-2526
 PHONE: 800-955-3434 (option 2), 254-751-1505 (option 2)
 FAX: 254-751-0872
 E-MAIL: IRAServices@SterlingTrustCompany.com

CREDIT CARD FORM

PLEASE PRINT CLEARLY. A DELAY IN PROCESSING MAY OCCUR IF INSTRUCTION IS UNCLEAR.

1 ACCOUNT HOLDER INFORMATION	
ACCOUNT HOLDER NAME	ACCOUNT NUMBER
EMAIL ADDRESS	

2 CREDIT CARD INFORMATION			
NAME OF CARDHOLDER (as stated on front of card)		CARD TYPE: <input type="checkbox"/> VISA <input type="checkbox"/> Mastercard	
BILLING ADDRESS			
CITY	STATE	ZIP CODE	
HOME PHONE	MOBILE PHONE		
CREDIT CARD NUMBER		EXPIRATION DATE (mm/yyyy)	
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>

THIS SPACE INTENTIONALLY LEFT BLANK

SIGNATURE			
<p>IMPORTANT -- Please read before signing.</p> <p>The signature below acknowledges that I have received, read and understand Sterling Trust's <i>Terms of IRA Custodial Account Agreement, Disclosure Statement and IRA Fee Schedule</i>; the <i>Terms of IRA Custodial Account Agreement and Disclosure Statement</i> explains the duties, limitations on duties, and the rights of Sterling Trust and depositor; and by signing this form below, the depositor assumes complete responsibility for determining contribution eligibility and tax consequences of any and all contributions or distributions. The Account Holder accepts and agrees to all of the terms and provisions set forth in the <i>Terms of IRA Custodial Account Agreement and Disclosure Statement</i> and has read and accepted the terms of Sterling Trust <i>IRA Fee Schedule</i>.</p> <p><i>My signature below acknowledges that I have read and agree with the Terms of IRA Custodial Account Agreement and Disclosure Statement.</i></p>			
SIGN & DATE			
_____	_____	_____	_____
Credit Cardholder Signature	Date	IRA Account Holder Signature	Date